

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF PENNSYLVANIA**

ORDER SETTING DEADLINES

AND NOW, upon Debtor's motion, it is hereby **ORDERED** that:

1. **MAY 21, 2021** is the **DEADLINE** for the filing of all CLAIMS and INTERESTS by creditors and equity security holders (“the Bar Date”) EXCEPT for those persons and entities described in Paragraphs 2, 5, 6 and 7 below.
2. **August 23, 2021** is the **DEADLINE** for the filing of ALL CLAIMS AND INTERESTS OF GOVERNMENTAL UNITS.

PLEASE TAKE NOTE:

THE FAILURE TO TIMELY FILE A PROOF OF CLAIM OR INTEREST MAY RESULT IN THE LOSS OF

- **THE RIGHT TO VOTE ON ANY PROPOSED PLAN OF REORGANIZATION**
- **THE RIGHT TO SHARE IN ANY DISTRIBUTION OF MONEY OR PROPERTY FROM THE BANKRUPTCY ESTATE OF THE DEBTOR**

3. Proofs of Claims or Interests may be filed with:

Office of the Clerk,
U.S. Bankruptcy Court
900 Market Street - 4th floor
Philadelphia, PA 19107.

4. Proofs of Claim mailed or delivered to the Office of the Clerk ("the Clerk") or electronically filed with the Clerk will be deemed timely filed only if actually received by the Clerk on or before the Bar Date.

5. THE FOLLOWING PERSONS OR ENTITIES ARE NOT REQUIRED TO FILE A PROOF OF CLAIM ON BEFORE THE BAR DATE:

- a. any person or entity;
 - (i) that has already properly filed a Proof of Claim against the Debtor with the Clerk of the Court for the United States Bankruptcy Court for the Eastern District of Pennsylvania; **or**
 - (ii) whose claim is listed in the Debtor's schedules of assets and liabilities, list of equity holders, and statement of financial affairs (collectively, the "Schedules") or any amendments thereto, **and**
 - (a) whose claim is NOT described therein as "disputed," "contingent," or "unliquidated," **and**
 - (b) who does NOT dispute the amount or classification of its claim as set forth in the Schedules;
- b. any person or entity whose claim against the Debtor has been allowed by an Order of the Court entered on or before the Bar Date or that has been paid with court authorization before the Bar Date;
- c. any person or entity that asserts an administrative expense claim against the Debtor pursuant to section 503(b) of the Bankruptcy Code; **EXCEPT THAT**, a person or entity asserting an administrative expense claim against the Debtor under **section 503(b)(9)** of the Bankruptcy Code **SHALL FILE A CLAIM by the Bar Date set forth in Paragraph 1.**

- d. professionals retained by the Debtor pursuant to Orders of this Court who assert administrative claims for fees and expenses subject to the Court's approval pursuant to sections 330, 331 and 503(b) of the Bankruptcy Code;

6. ANY CLAIM ARISING FROM THE REJECTION OF AN EXECUTORY CONTRACT OR REJECTION OF AN UNEXPIRED LEASE SHALL BE FILED ON OR BEFORE THE LATER OF:

- a. **May 21, 2021; or**
- b. **thirty-five (35) days after the effective date of the rejection as set forth in the order of rejection.**

7. IF THE DEBTOR AMENDS THE SCHEDULES AFTER THE DATE OF THIS ORDER, to designate any claim as contingent, unliquidated or disputed, or amends the Schedules to reduce the amount or classification of a Claim previously listed:

- a. the Debtor shall **forthwith** provide notice ("the Amendment Notice") to the Claimant of the amendment(s), describing with particularity the prior classification and amount of the claim originally set forth in the Schedules and the changes thereto resulting from the amendment;
- b. the Claimant shall have **until the later of the Bar Date or thirty-five (35) days after service of the Amendment Notice** in which to file a proof of claim.

8. On or before April 13, 2021, the Debtor shall serve on all creditors, interest holders and other parties in interest, including all persons and entities who have filed an entry of appearance or a request for notices under Fed. R. Bankr. P. 2002, or parties entitled to notice under Fed. R. Bankr. P. 2002(j), copies of:

- a. **this Order; and**
- b. **a Proof of Claim Form** that conforms substantially to Official Form No. 10.

9. For purposes of Paragraph 8, the date of the Order shall be the “**Record Holder Date**” i.e., the date used to determine which holders of claims and interests shall be entitled to receive notice of the Bar Date and to vote on the Plan.
10. Promptly after complying with the service requirements of Paragraph 8 above, the Debtor shall file a Certification of Service therefor.

Date: April 7, 2021



ERIC L. FRANK
U.S. BANKRUPTCY JUDGE